



Set Up Recurring Auto Pay Payments – In 3 Easy Steps!

Step 1 - Access the Website

• Open the internet browser and go to <u>www.swmc.com</u> in the address bar.



• Click on 'Client Login' > Click on 'Make a Payment' link located at the right-hand side of the page as shown below:



Step 2 - Register and Login to Access Your Account

• To create an account, click on 'Register for an account' link under 'More Options' as shown below:







• You will be directed to the **Register** page. Complete all the fields on this page and click on 'Register'.

Note: All fields are mandatory. You may refer to the loan number in the 'Welcome Letter' you would have received from Sun West.

Register Please fill out the follo	owing form to register on the site:
First Name *	First Name
Last Name *	Last Name
Username *	Username
Password *	Enter your password
	Password must include a capital letter, a number, a special character, and be at least 8 characters long.
Password (again) *	Please re-enter your password for verification
Email *	Please enter your email address
Email (again) *	Please re-enter your email address for verification
Loan Number *	Loan Number
Social Security Number *	Please enter only digits with no hyphens or spaces
Date of Birth *	Please enter as MM/DD/YYYY
	□ I am using a computer I trust
	Register

• If you have already registered, enter your username, password and click on 'Login'.

Login	
Please note that have forgotten ye	if you enter the wrong password 5 times in a row, your MyLoanInfo account will be locked out. If you our password, please use the recover password page.
Username *	Username
Password *	Password
	Login





Step 3 – Setup Recurring Payments!

• Once you are logged in, click on the 'Setup Recurring Payments' link under the 'Requests' section as shown below:

My Profile	Original loan:	
Logout	Loan term:	
	First payment:	
Requests	Maturity date:	
Make One Payment	Appraised value:	
Setup Recurring Payments	Primary borrower:	
Setup Recurring Payments	Co-borrower:	
Privacy Settings	Property Address:	321 SAMPL
Payoff Quote		SAMPLE C

• You will be directed to a 'Setup Recurring Electronic Monthly Payments' page. Enter the **'Transit Routing No', 'Bank Account No'** and select the **'Bank Account Type'** as shown below:

Logout	r rease complete the following information.
Logout	Transit Routing No *
Requests	00000000
Make One Payment	Help
Setup Recurring Payments	Bank Account No *
Privacy Settings	Bank Account No
Payoff Quote	Include leading zeros if present. Help
Change Email / Phone Numbers	Bank Account Type *
Change Address	
Other Request	





Note: You may locate the 'Transit Routing Number' and 'Your Account Number' on your check as shown in the below screenshot.

PAY TO THE ORDER OF	2400 		
FOR	6724301068*	2 4 00#	
Routing Number	Account Number	Check Number	

• Complete the rest of the form as shown below. Click on the 'Submit' button once completed.

Payment Start Date *	_
04/01/2022]
Please allow 3 days for processing	-
Day of Month to Draft *	_
1	
Additional Principal	-
0.00]
Additional Escrow	-
0.00	1
Additional Information	
Additional Information	7
	4
Maximum 4 lines/240 characters	
I confirm that I am the authorized signer on the bank account provided. *	
Submit	





- > Payment Start Date: This is the month that you want your Auto Pay to be effective.
- Day of Month to Draft: This is the day you would like your payment to be drafted. (You can select any day between the 1st to the 15th of the month).
- > Additional Principal: This is where you can have any additional principal payment applied.
- Additional Escrow: This is where you can have extra funds applied towards your escrow account (if applicable).

Note: Please be advised to set up new Auto Pay account, request must be received at least 10 business days prior to the desired draft date.

To cancel/stop the fund transfer, the request must be received at least 3 business days prior to the scheduled draft date.

For Example: If an Auto Pay request is made with the draft date of May 12, 2021, the request should be made at least 10 business days before i.e., on or before April 29, 2021.

• Once you have submitted the above information, you will be taken back to the 'Overview' screen and have completed the recurring Auto Pay setup process.

Contact Us:

If you need any assistance, please feel free to contact a Customer Service Representative.

Toll free: 800-345-7884 (between 7:00 AM to 7:00 PM PT Monday through Friday, except Federal Holidays)

Fax: 866-400-5205

Email: customerservice@swmc.com